

City of Rollingwood
Debt Transparency Information
September 30, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Bds Taxable Ser 2012A	Yes	\$ 2,905,000	09/30/2018	\$ 1,470,000	\$ 111,530	\$ 1,581,530	08/01/2023
GO Ser 2012B	Yes	9,665,000	09/30/2018	9,665,000	6,460,950	16,125,950	08/01/2045
GO Bds Ser 2014	Yes	2,835,000	09/30/2018	2,415,000	755,625	3,170,625	08/01/2034
				<u>\$ 13,550,000</u>	<u>\$ 7,328,105</u>	<u>\$ 20,878,105</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Bds Taxable Ser 2012A	NR	AA	NR	NR
GO Ser 2012B	NR	AA	NR	NR
GO Bds Ser 2014	NR	AA	NR	NR

Stated Purpose:

GO Bds Taxable Ser 2012A	Wastewater
GO Ser 2012B	Wastewater
GO Bds Ser 2014	Water, Sewer & Streets

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Bds Taxable Ser 2012A	\$ 2,789,875	\$ 2,789,875	\$ -
GO Ser 2012B	9,660,000	9,660,000	-
GO Bds Ser 2014	2,870,000	2,848,079	21,921

Debt Summary: ⁽⁶⁾

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 15,405,000	\$ 13,550,000	\$ 20,878,105
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 13,550,000	\$ 20,878,105
Total authorized debt secured by Ad Valorem Taxation:	\$ 15,405,000		
Total outstanding Ad Valorem debt obligations:		\$ 13,550,000	\$ 20,878,105
Total authorized Ad Valorem debt per capita:		\$ 9,875	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 8,686	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:		\$ 13,383	
	<u>Population</u>		
2016 Population:	1,560		

⁽⁶⁾ Source: The Texas Municipal Advisory Council of Texas.