

City of Rollingwood
Debt Transparency Information
September 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Bds Taxable Ser 2012A	Yes	\$ 2,905,000	09/30/2017	\$ 1,740,000	\$ 156,350	\$ 1,896,350	08/01/2023
GO Ser 2012B	Yes	9,665,000	09/30/2017	9,665,000	6,808,150	16,473,150	08/01/2045
GO Bds Ser 2014	Yes	2,835,000	09/30/2017	2,525,000	842,875	3,367,875	08/01/2034
				<u>\$ 13,930,000</u>	<u>\$ 7,807,375</u>	<u>\$ 21,737,375</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Bds Taxable Ser 2012A	NR	AA	NR	NR
GO Ser 2012B	NR	AA	NR	NR
GO Bds Ser 2014	NR	AA	NR	NR

Stated Purpose:

GO Bds Taxable Ser 2012A	Wastewater
GO Ser 2012B	Wastewater
GO Bds Ser 2014	Water, Sewer & Streets

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Bds Taxable Ser 2012A	\$ 2,789,875	\$ 2,789,875	\$ -
GO Ser 2012B	9,660,000	9,660,000	-
GO Bds Ser 2014	2,870,000	2,803,221	66,779

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 13,930,000	\$ 7,807,375	\$ 21,737,375
Authorized But Unissued Debt		230,000	-	-
All Authorized Debt		14,160,000	-	-
Total GO Debt		13,930,000	\$ 7,807,375	\$ 21,737,375
Total GO Debt + Authorized But Unissued Debt		14,160,000	-	-
2015 Population	1,543	-	-	-
Total GO Debt per Capita		\$ 9,028	-	-
Total GO Debt + Authorized Debt per Capita		\$ 9,177	-	-
Total GO Principal & Interest per Capita		\$ 14,088	-	-

Source: Texas Municipal Advisory Council of Texas.